



Please complete this form and bring it to your new patient appointment.

WE LOOK FORWARD TO YOUR VISIT!

PATIENT INFORMATION

Patient's Name:	Preferred Name:	Today's Date:
SEX: <input type="checkbox"/> Male <input type="checkbox"/> Female		Date of Birth:
Social Security Number:		Age:
Home Address: City/State/ZIP		Home Phone:
Employer:		E-Mail:
Whom may we thank for referring you:		Work Phone:
Please list other family members treated here:		General Dentist:

SPOUSE INFORMATION

Spouse's name:	Date of Birth:
Home Address: <i>(if different from patient)</i>	Home Phone:
Social Security Number:	E-Mail:
Employer:	Occupation:
	Work Phone:

DENTAL/ALLERGY HISTORY

Date of last dental visit:	Purpose of last visit:
What are the main concerns that you would like orthodontics to accomplish?	
Have you been evaluated for orthodontic treatment before?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had any injuries to the face, mouth or chin?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you been informed of any missing or extra permanent teeth?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had any pain/tenderness in his/her jaw joint (TMJ/TMD)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had a serious/difficult problem associated with any previous dental work?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any speech problems?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you generally breathe through your mouth while sleeping?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you generally breathe through your mouth while awake?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do your gums ever bleed?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you smoke or use tobacco in any form?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you like your smile?	<input type="checkbox"/> Yes <input type="checkbox"/> No
How would you describe your current dental health?	<input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor
Allergies:	
Aspirin <input type="checkbox"/> Yes <input type="checkbox"/> No	Codeine <input type="checkbox"/> Yes <input type="checkbox"/> No
Latex <input type="checkbox"/> Yes <input type="checkbox"/> No	Metal <input type="checkbox"/> Yes <input type="checkbox"/> No
Penicillin <input type="checkbox"/> Yes <input type="checkbox"/> No	Dental Anesthetics <input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any of the following allergies?	Erythromycin <input type="checkbox"/> Yes <input type="checkbox"/> No
	Tetracycline <input type="checkbox"/> Yes <input type="checkbox"/> No
Handicaps/Disabilities:	

More IMPORTANT details need to be completed on the back of this form. Thank you!

For Office Use ONLY	Patient I.D.#
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MEDICAL HISTORY

Patient's Physician:		Phone Number:		Date of Last Visit:	
Emergency Contact:		Phone Number:		Relationship:	
Medical Conditions: Have you ever had any of these medical conditions?	Abnormal Bleeding	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	ADD/ADHD	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Anemia/Radiation Treatment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hemophilia	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Artificial Bone/Joint/Valves	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis (<input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	High/Low Blood pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney/Liver Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Cancer/Leukemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Measles/Mumps	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Cerebral Palsy	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Congenital Heart Defects	<input type="checkbox"/> Yes <input type="checkbox"/> No	Mononucleosis	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Pregnant (currently)	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Drug/Alcohol Abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Fever Blisters	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatic/Scarlet Fever	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	Hearing Impairment	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Heart Attack/Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis (TB)	<input type="checkbox"/> Yes <input type="checkbox"/> No		

Please discuss any medical problems you have had:

Please list any current medications being used and the reason for each:

Are you currently taking or have you **EVER** taken medications to prevent bone loss/osteoporosis (i.e. Actonel, Fosamax, Boniva, intravenous bisphosphonates)?

Yes No

RESPONSIBLE PARTY INFORMATION – complete only if different from patient

Person Financially Responsible:	Date of Birth:
Relationship to Patient	Social Security Number:
Billing Address:	Home Phone: E-Mail:
Employer:	Work Phone:

INSURANCE INFORMATION

Do you have orthodontic coverage? <input type="checkbox"/> Yes <input type="checkbox"/> No	Employer:	
Insurance Company:	Insured's Name:	
Insurance Claims Address:	Insured's Date of Birth:	
	I.D. #	Group #
Insurance Company Phone:	Social Security # (required):	

Financial
Information
Signature
Requirement

If this office accepts insurance, I understand that I am responsible for payment of service rendered and also responsible for paying any co-payment and/or deductibles that my insurance does not cover.

This office reserves the right to verify credit of potential patients prior to extending credit for treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.

Signature of Patient/Responsible Party Date

Signature of Patient/Responsible Party Date

Treatment
Authorization
Signature
Requirement

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my status. I authorize the dental staff to perform and necessary dental services I may need during diagnostic and treatment.

Signature of Patient/Responsible Party

Date

For Office
use
ONLY

Verbally reviewed the medical/dental information above with the parent/guardian and patient named herein.

Doctor's Comments:

Doctor's Initial:

Date: